

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED ON DECEMBER 31, 2020**

01	For the quarter ended	31 <sup>ST</sup> DECEMBER, 2020
02	ISIN	INE631R01026
03	Face Value	Equity Shares of Rs. 1 each
04	Name of the company	<b>Madhav Infra Projects Limited</b>
05	Registered office Address	Madhav House, Plot No. 4, Nr. Panchratna Building, Subhanpura, Vadodara – 390 023
06	Telephone & fax Nos.	0265- 2290722
07	E-mail Address	secretarial@madhavcorp.com
08	Name of the Stock Exchanges Company's securities are listed	BSE Limited (BSE)

		No. of Shares	% of total Issued Capital
10	Issued Capital	256228960	100.00
11	Listed Capital (exchange wise) - BSE (as per Company records)	256228960	100.00
12	Held in Dematerialized Form in CDSL	185053771	72.22
13	Held in Dematerialized Form in NSDL	45939189	17.93
14	Physical	25236000	9.85
15	<b>Total No. of Shares (12+13+14)</b>	<b>256228960</b>	<b>100.00</b>

16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	NIL
17	Certifying the details of change in Share Capital during the Quarter under consideration as per the table below.	-

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated To CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
N.A						

18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	N.A
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	N.A

316, Phoenix Complex Sayajigunj, Vadodara -390005 M: 9925168669 E-mail: cs.hemant2010@gmail.com



Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed within 21 days	Nil	Nil	N.A.
b. Pending for more than 21 days	Nil	Nil	N.A.

22	Name Telephone & Fax No of the Compliance officer of the Co.	<b>Mr. Gopal Shah</b> Company Secretary and Compliance Officer <b>Tel. &amp; Fax.:- 0265 -2290722</b>
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	<b>K H &amp; Associates</b> <b>Practicing Company secretaries</b> Mr.Haresh Kapuriya CP : 16749 <b>Address: 316, Phoenix Complex, Sayajigunj, Vadodara-390005</b> <b>Tel. No.: 9925168669</b> <b>Email Id. : khassociates2016@gmail.com</b>
24	Appointment of Common Agency for share Registry work	<b>M/s. Satellite Corporate Services Pvt. Ltd.</b> <b>Address: Unit No. 49, Bldg No. 13 A B, 2<sup>nd</sup> floor, Samhita Commercial Co-Op. Soc Ltd, Off Andheri Kurla Road, MTNL Lane, Sakinaka, Mumbai-400072</b>
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	NA

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

**Note:** The issued share capital shown in this report does not include the preference share capital and the same is not considered for the preparation of this report.

**Date: 20.01.2021**  
**Place: Vadodara**  
**UDIN: A026109B002094043**



**For K H & Associates**  
**Practicing Company Secretaries**

  
**Haresh Kapuriya**  
**CP No. 16749 ACS:16749**

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